



Last revision: 27 sept 2022

The purpose of this project is to give to *business users* a *no-code* tool for generating forms.

This project called *GFM Builder* is at prototype stage. It relies mainly on API wich are not documented, even if there are widely used in APEX export App files (before 22.1 version). This approach is clearly no supported, so this tool must be considered as a playground and used in a sandbox only.

The [application GFM Builder is available from Github](#).

Target audience

GFM Builder addresses mainly companies intranet requirements but citizen portals needs as well.

A common use case is to trigger an administrative process based on informations provided by an employee or a citizen. ie: renewal contrat, ordering internal good, signaling problem in a district, etc.

This tool will leverage, in a next version, the new approval task process which can be embeded in a page.

Once these limitations given, let's see the fonctionnal aspects.

Contenu [Afficher](#)

High level design



Persona and Role definitions

GFM Builder is dedicated to *business users*.

That means that we haven't to declare users as APEX developers. Users will be able to author and publish forms without any knowledge of Oracle APEX.

We consider the following roles:

- Regular APEX Roles
 - APEX Workspace Administrator
 - APEX Developer
 - APEX End User
- Application Roles brought with the tool
 - GFM Builder Administrator
 - GFM Builder Developer
 - Final user (means an APEX End User or an anonymous user)

The GFM Builder Role is implemented as a *Contributor* Role in the APEX simplified ACL model.

The GFM Builder Administrator role is mapped on *Admin* Role

In order to build a form, the GFM Builder Developer role must be granted to an APEX End user.

Generated Form Samples

Below are sample of forms generated with GFM Builder.



Recueil des informations pour la demande d'accès à un site sensible

Cancel Submit

Show All GENERAL RH CEFRI HABILITATIONS LOGISTIQUE TEST

* Nom du demandeur

* Activité AMIANTE

Site Amiante ?

Date entrée

Activité RH

Type de Contrat Coefficient interne

Adresse Téléphone Email

In this case, we choosed to display fields grouped by sections (GENERAL, RH, ..)

A form can embed a detail array for multivalued informations. In this case, it's a historic of entries.



Recueil des informations pour la demande d'accès à un site sensible

Cancel Submit

Show All GENERAL RH CEFRI **HABILITATIONS** LOGISTIQUE TEST

habilitation Défense DGA ?

Historique Accès

Edit Add a row

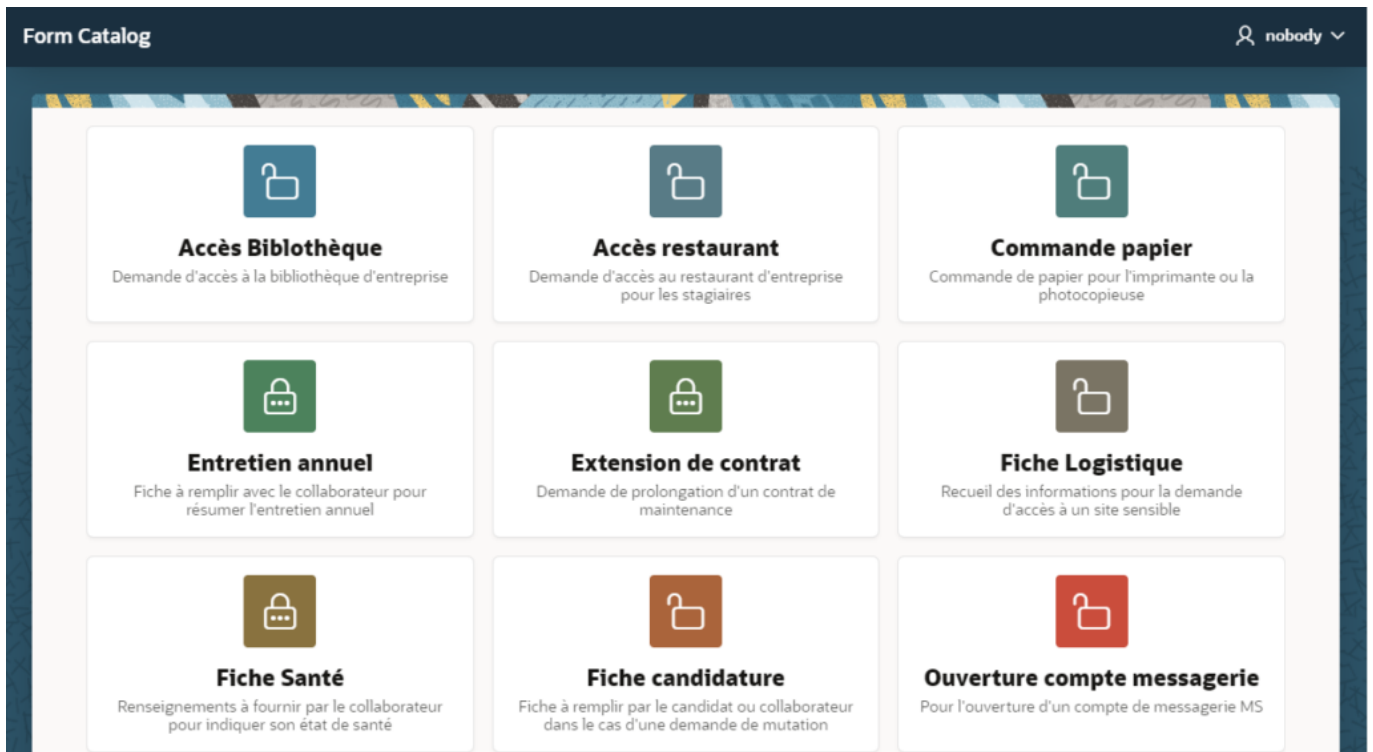
	Nro contrat	Site	Debut	Fin
	12344	Paris	12/01/21	20/06/21
	56567	Lyon	01/01/22	30/03/22

1 rows selected

Using a detail array inside a form

Apps Store

A sample catalog application (GFM Store) is provided as an exemple. Each time a form is tagged as *Published*, it will be displayed in this catalog.



Data collecting

All data are stored in a unique table GFM_DATA.

The data can be displayed by GFM Builder Admin and Forms owners.

Final users will not be able to display data. We suppose that a process will send data to the user, by any feedback way, email for instance. It's not in the scope of the project.



Forms	Components	Setup	Administration					
COMMANDE_PAPIER								
Seq Id ↑	Couleur	Email	Grammage	Qtepapier	Type Papier	Date Limite	Qualite	Form Id
840	bleu	patrick@mail.com	80	2	A4			194
907	bleu	pqs	120	3	ooo	9/23/2022	qSD	194
912	qsd	QSD	120	2	ooo	9/07/2022		194
CSV Excel								
1 - 3								

Simplified report displaying data collected through a form

Form design

The design process is mainly declarative. It's a matter of designing the items which constitute the form.

Instead of creating a data set then building the form (in in standard way), we create there both the data set and the form in the same user interface.

A form is comprised of items. An items is either a simple attribute (like text Field, date) or a multivalued attribute. This second kind of items is implemented as an Interactive Grid. This technical choice provides more flexibility during fields filling.

Items must be pick up from a predefined collection of components which are:

- Basic items



Text, Number, Date, email, Inline List (List of values declared inline)

- Predifined List of values

These lists are created in a dedicated page called 'Components', either by an administrator or the user himself.

- Grids

It's an existing form which is declared as being usable as a grid inside another form. ie: Historic of positions, list of contracts, etc.

The screenshot shows the 'GFM - Form Builder' interface. At the top, there is a navigation bar with 'Forms', 'Components', 'Setup', and 'Administration' tabs. A search bar is located on the left, and a user profile 'patrick1' is on the right. A 'Add a New Form' button is in the top right corner. The main area displays a grid of six form definitions, each with a title, description, and three buttons: 'Properties', 'Data', and 'Preview'. The forms are: 'Accès Bibliothèque' (Demande d'accès à la bibliothèque d'entreprise), 'Accès restaurant' (Demande d'accès au restaurant d'entreprise pour les stagiaires), 'Commande papier' (Commande de papier pour l'imprimante ou la photocopieuse), 'Demande Achat' (A remplir pour toute demande d'achat dont le montant est inférieur à 200 €), 'Demande de Mutation' (Remplir cette fiche pour une demande de mutation interne), and 'Entretien annuel' (Fiche à remplir avec le collaborateur pour résumer l'entretien annuel).

Reusing existing form definitions

It's possible to copy all items of an existing form into another form.

- Inline declaration
value and label are given the same value.
- Specification declaration in component module
- External declaration



per declaring the name of the external table or view.

Sections

A section is a logical group of items which will be rendered as either a tab or a paragraph, depending a preference.

The screenshot shows the 'GFM - Form Builder' interface. A 'Form Sections' dialog box is open, displaying a table of sections. The background shows a table of form items for 'Fiche Logistique'.

Section Name	Rank
Section Name	
CEFRI	3
HABILITATIONS	4
RH	2
GENERAL	1
LOGISTIQUE	5

Seq	Label	Component
10	Nom du de...	Text Field
20	Activité	Activités
30	Site Amiante	Sites Amia
40	Site Nucléaire	Sites Nucl
50	Date entrée	Date

Fields are spreaded in sub-regions if there are two sections at least referenced by items. Navigation is provided by tabs, either with regular tabs or tabs and a first overall tab.



Show All CONTACT PREFERENCES

Example of navigation with preference \$REGION_SECTION =DISPLAY_SELECTOR

User Interface

The user interface is very classic with very minimum usage of Drag n Drop. This is a weakness if we compare with other no-code tools on the market. But on an other hand, the tool priviliges flexibility in rendering, that is not the case with « Google Forms », for instance.

At the minimum, it's possible by Drag'n Drop to re-order displayed items.

GFM - Form Builder patrick1

Forms Components Setup

Options Form Properties Generate Form Preview

Commande papier
Commande de papier pour l'imprimante ou la photocopieuse / Id 194 - Page Id: 119

Form Items **Apply Changes**

	Seq ↑	Label	Component	Display as	Section	Col Span	Description / Help Text	New line	Mand.	Condition	Co
<input checked="" type="checkbox"/>	10	historique	Historique...		PRINCIPAL	■ ■ ■ ■ ■ ■ ■ ■		<input checked="" type="checkbox"/>	<input type="checkbox"/>		
<input type="checkbox"/>	20	Qualité	Text Field		BBYY	■ ■ ■ ■ ■ ■ ■ ■		<input type="checkbox"/>	<input type="checkbox"/>		
<input type="checkbox"/>	30	date limite	Date		PRINCIPAL	■ ■ ■ ■ ■ ■ ■ ■		<input type="checkbox"/>	<input type="checkbox"/>		
<input type="checkbox"/>	40	Type de pa...	Inline List	List	PRINCIPAL	■ ■ ■ ■ ■ ■ ■ ■		<input checked="" type="checkbox"/>	<input type="checkbox"/>		
<input type="checkbox"/>	50	Nombre	Number		BBYY	■ ■ ■ ■ ■ ■ ■ ■	qte papier	<input type="checkbox"/>	<input checked="" type="checkbox"/>		

1 rows selected Total 8



GFM - Form Builder

Forms Components Setu

item detail

Cancel Delete Apply Changes

General Infos Conditions Internal

General Infos

Label: Grammage Data Type: Grammage

Display as: Radio Group Sequence: 80 Icon:

Description: Aide sur le papier

Mandatory? New Line? Col Span: 5

Section Id: BBYY

Rendering

Recueil des informations pour la demande d'accès à un site sensible

Cancel Submit

Show All GENERAL RH CEFRI HABILITATIONS LOGISTIQUE

Nom du demandeur

Activité: AMIANTE

DEPARTEMENT TECHNIQUE
INGENIERIE ET PROJETS
SERVICES NUCLEAIRES

Date entrée

Activité RH

Type de Contrat Coefficient interne



Very Minimal Decoration

Minimal decoration

Generation options

a set of preferences drives the generation process. We have reused APEX terminology in order to be in line with the regular Developer Interface.

For the moment, there are a few preferences:

- \$ITEM_TEMPLATE (FLOATING, ABOVE, BESIDE)
- \$ITEM_HELP (Y,N)
- \$PAGE_TEMPLATE (MINIMAL_NO_NAVIGATION)
- \$REGION_SECTION (STANDARD, TABS_CONTAINER, DISPLAY_SELECTOR)



GFM - Form Builder patrick1

Forms Components Setup

Fiche Logistique
Recueil des informations pour

Form Items

10 Nom du c
20 Activité
30 Site Amia
40 Site Nucléaire Sites Nucl... List GENERAL Site Nucléaire
50 Date entrée Date GENERAL

1 rows selected

Preferences

Edit	Add Row	
Preference		Value
<input checked="" type="checkbox"/>	Displays Help for Items	Yes
<input type="checkbox"/>	Main template for the form	Minimal with no navigation
<input type="checkbox"/>	Navigation mode between sections	DISPLAY_SELECTOR
<input type="checkbox"/>	Template used for Items	FLOATING

1 rows selected 1 - 4 **Save**

Apply Changes

Sections Reset

line Mand. Condition Co

Activité AI
Activité SE

Total 34

Below are some variants depending on « Navigation between sections » preference



Recueil des informations pour la demande d'accès à un site sensible

Cancel Submit

GENERAL

Nom du demandeur

Activité
AMIANTE

Site Amlante

Date entrée

RH

Activité RH

Section in a standard rendering



Recueil des informations pour la demande d'accès à un site sensible

Cancel Submit

GENERAL RH CEFRI HABILITATIONS LOGISTIQUE

CEFRI

Habilitation amiante
 Encadrement Opérateur SS3 SS4

Habilitation C18 510
 B0 B1 B2 BC H0 H1 H2 M V

F H Nucléaires
 HN1 HN2 PR1 PR2

Surveillance médicale
 Autre opérationnel (poignet, bague,..) Neutron Opérationnel (Poitrine) Passif

EPI Standard ▼ Profil Fiche Expo ▼ Demande attribution dosimétrie ▼

Sections rendered with Tabs

List of Values

The creation of list of values is done by creating a new component with a LIST type. Then, a second page is used for entering the values.



GFM - Form Builder										patrick1
Forms	Components	Setup	Administration							
Lib	Notes	Ctype	Groupe	Id	Obj Name	Vtype	Icon	Internal		
Text Field	Standard Text field used for short text	Text Field		4	46			N		
Email	Email	Text Field		201	46			N		
Number	Number	Number		5	46			N		
Date	Date field	Date		21	46			N		
Text Area	Text area with 1000 char max	Text Area		6	46			N		
Yes / No	Answer with two choices: Yes or No	List		1	46	RADIO		N		
Habilitations Nucléaires	Habilitations dans le domaine des services nucléaires	List		11	46	RADIO		N		
Habilitations C18 - 510	Habilitations dans le domaine de l'électricité	List		12	46	CHECKBOX		N		
FORM TYPES	Form type used by GFM Builder	List		81	46	LIST		Y		
Inline List	List of values declared at form level	List		221	46	LIST		N		
Activité RH	Domaine de responsabilité Ressources Humaines	List		41	46			N		

List of components (The predefined lists are tagged List)

Component details Edit

Habilitations C18 - 510
Habilitations dans le domaine de l'électricité

Values Add new Value +

Id	Displayed as	Internal Value	Is Default ?
50	B0	B0	
52	B1	B1	
54	B2	B2	
66	BC	BC	
40	UN	UN	

Entering the values for a List of Values component.

Conditionnal displaying

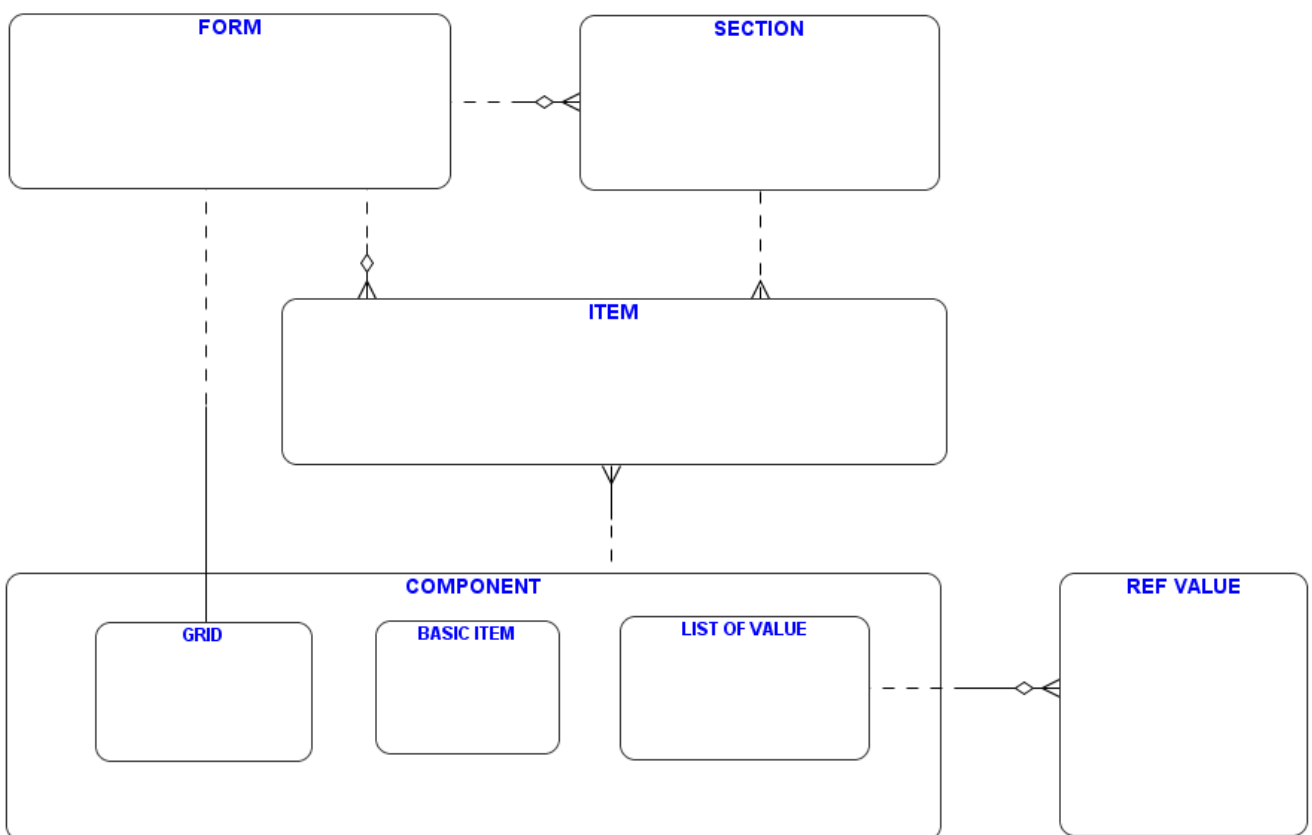
An item can be displayed or not depending the value of an other item. If the driving item is based upon a List, the list of values will be proposed for



choosing a specific value which will trigger displaying of slave item.

Technical design

Data Model



Implementation

- A data model for the form/Sections/Items, preferences and components
- A main data store (GFM_DATA), designed in the same way that the apex_collection table. There are 50 items at maximum.
- As many views there are forms. Each view is given an *instead* trigger.
- For each form, a specific view maps columns on given columns of the



gfm_data table.

Generating process

- Re-generate specific view
- Re-generate specific Trigger
- Generate the corresponding Page in a target Application.

The target application must belong to an arbitrary Application Group called 'GFM Apps' and must be choosed in the setup page. The 'GFM Apps' is automatically created during installation of GFM Store application.

List of Values

All the data are stored in a dedicated table: GFM_LOV.

Objects are named in Oracle database with GFM_ prefix

Lifecycle

If an item is renamed, there are no impact in the mapping

If an item is dropped, the mapped column in the GFM_DATA table is preserved, and no other item won't be mapped on it. The reason it that we want avoid to display old data with the new item.

An option menu allow to reset data and column mapping.

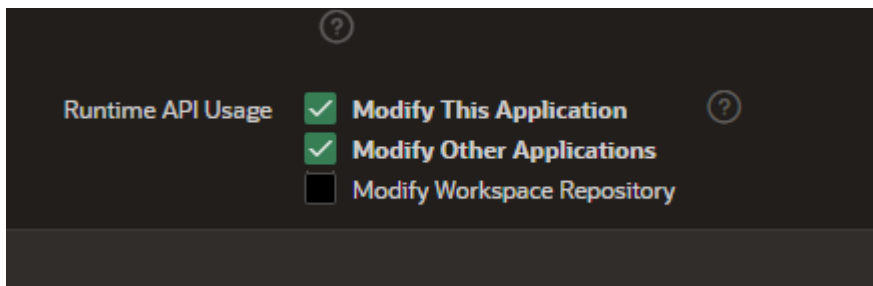
Security

Before form are deployed, they must by set « Published » state.



A form can be accessible either in a anonymous mode (no need to be authenticated) or in an authenticated mode.

because GFM Builder relies intensively on internal APEX API, some important flags have been set:



A compagnon Application called 'GFM Store' is provided as an example of an Apps store.

Appendices

Non documented APIs used in this project

- `wwv_flow_api.create_page`
- `wwv_flow_api.create_page_plug`
- `wwv_flow_api.create_page_button`
- `wwv_flow_api.create_page_branch`
- `wwv_flow_api.create_page_item`
- `wwv_flow_api.create_page_process`
- `wwv_flow_api.create_page_da_event`
- `wwv_flow_api.create_page_da_action`
- `wwv_flow_api.create_region_column`
- `wwv_flow_api.create_interactive_grid`



- `wwv_flow_api.create_ig_report_column`

APEX export API have been rewritten in 22.1 (`wwv_flow_imp`). That means that the previous API are not guaranteed to be working in the future, and therefore neither is this tool GFM Builder.

Plugins used in the project

- [FOEX Drag n Drop](#)
- [FOEX Redirect and Message Actions](#)

Author



• [Patrick](#)

GPM Factory